

Fill in this information to identify the case:

Debtor name Pearl Resources LLC

United States Bankruptcy Court for the: Southern District of Texas
(State)

Case number (If known): 20-31585-11 Chapter

☐ Check if this is an amended filing

Official Form 206G**Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Crude Oil Purchase Agreement</u> <u>Pearl is the Seller</u>	<u>Rio Energy International, Inc.</u> <u>5718 Westheimer Rd., Ste. 1806</u> <u>Houston, Texas 77057</u>
	State the term remaining	<u>Month to month</u>	
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>Gas Purchase Agreement</u> <u>Pearl is the Seller</u>	<u>Targa Midstream Services LLC</u> <u>1000 Louisiana St., Ste. 4300</u> <u>Houston, Texas 77002</u>
	State the term remaining	<u>Through April 1, 2021, then year to year.</u>	
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.5	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

Debtor Pearl Resources LLC Case number (if known) 20-31585-11
 Name _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
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